

MORTGAGE DECISION IN PRINCIPLE

Introducer Details:

Company Name: FSA No:

Are you: Network Name:

Contact Name:

Tel No: Fax No: Mob No:

Email:

Are you charging a fee? If yes how much: £

Loan Requirements:

Loan Amount: £ Purchase Price/Valuation: £ Term:

Is application: Can Income be Verified: Can Occupation be Verified:

Repayment Type: Early Redemption Penalties:

Purpose: Purchase: Remortgage: Buy to Let: RTB: Shared Ownership:

Rate Required: Variable: Discount: Fixed: Tracker: Term of Introductory Rate Req:

Property Details:

Please provide the first line of the address including, House name or number, road name, and the property postcode

Is property ex local authority: Property tenure:

Please provide brief description of property type: (is it a house, flat, how many floors, balcony access etc...)

Applicant(s) Personal Details:

	Applicant 1	Applicant 2
Title	<input type="text"/>	<input type="text"/>
First Name	<input type="text"/>	<input type="text"/>
Middle Name/s	<input type="text"/>	<input type="text"/>
Surname	<input type="text"/>	<input type="text"/>
Previous Surname	<input type="text"/>	<input type="text"/>
Date of Birth	<input type="text"/>	<input type="text"/>

Applicant 1

Applicant 2

Marital Status

No of Dependants Ages

Ages

Permanent Right To Reside

Current Address:

Post Code:

Residential Status:

If Other Please Specify:

Time at address: Years Months

Years Months

Previous Address:

Post Code:

Residential Status:

If Other Please Specify:

Time at address: Years Months

Years Months

N.B. Full 3 years residency required. Please use the addition information section or a separate sheet if necessary

Applicant(s) Income Details:

Occupation:

Are they:

Employers/Business Name:

How Long: Years Months

Years Months

Total Income: £

£

Employment Type:

If self-employed do they have an accountant:

Accountants qualification:

How long has the Accountant been acting: Yrs Mn

Yrs Mn

Adverse Credit: (please use separate sheet if necessary)

Do they have any Defaults, or CCJ's?

If Yes:

Applicant	Amount	Date Registered	Satisfied

Do they have an IVA: If yes, has it been conducted satisfactorily in the last 12 months:

If NO, please advise:

Have they ever been Bankrupt?

If Yes:

Applicant	Date Registered	Discharged	Discharge Date
		YES / NO	
		YES / NO	

Have they been in Arrears in the last 12 months on a 1st or 2nd Charge?

Arrears 1st Charge: If possible please confirm arrears on current mortgage or tenancy in the last 12 months. Start current month and work backwards.

J	F	M	A	M	J	J	A	S	O	N	D
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Arrears 2nd Charge: If possible please confirm arrears on current arrears in the last 12 months on any secured loan/second mortgage. Start current month and work backwards.

J	F	M	A	M	J	J	A	S	O	N	D
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Current Residential Status:

If property is owned currently , Mortgage Balance Outstanding:

Date of Purchase: Price Paid: Monthly Mortgage Payment

Current Lenders Name:

Any additional secured borrowing: If yes please provide details:

Company	Amount Borrowed	Amount Outstanding	End Date	Monthly Payment
	£	£		£
	£	£		£

N.B. If payments have not been made on time in the last 12 months please comment in the additional information section

Financial Commitments:

Do the applicants have any regular financial commitments

If yes, please provide details of all regular financial commitments; please include all loans, credit cards, hire purchase agreements and overdrafts.

Applicant 1 or 2	Type Loan, Credit Card, etc	Lender	Balance	Monthly Payment	Repaid on completion
					YES / NO
					YES / NO
					YES / NO
					YES / NO

N.B. If payments have not been made on time in the last 12 months please comment in the additional information section

Additional Information Section:

Optional Marketing Information:

What prompted you to choose Pavillion for this application?

- | | | | |
|---|--|---|---|
| <input type="checkbox"/> Advertisement | <input type="checkbox"/> Email received | <input type="checkbox"/> Have used Pavillion before | <input type="checkbox"/> Internet search engine |
| <input type="checkbox"/> Recommendation | <input type="checkbox"/> Sourcing system | <input type="checkbox"/> Sales phone call | <input type="checkbox"/> Visit from a BDM |

Other reason / additional information: _____

Declaration:

I am authorised to act on behalf of the applicant(s) named above in this mortgage application. I confirm that I am acting within my authority and that you may:

- 1) Obtain Credit Reference Searches, which will be recorded and disclosed on any other credit search.
- 2) Take up references to verify the information given.
- 3) Hold the information on our computer system.
- 4) Release information relating to this application to me.

I confirm that the applicant(s) has/have agreed that the information may be used by you or any of your associated companies, to offer products to the applicant(s) unless the applicant(s) inform you or any relevant company otherwise in writing.

I confirm that I have obtained the valid authority of the applicant(s) to process the personal data in this application and confirm that this information has been obtained fairly and the applicant(s) is/are aware that this information will be disclosed to you.

Signature: Date:

Please Send Your Completed Form to our Sales Team @

Fax: 01273 229972

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